



PLACE PATIENT LABEL HERE

**PATIENT INTAKE INFORMATION FORM**

Welcome to the SIMCOE OPTOMETRIC CLINIC! Thank you for completing this form as thoroughly as possible to allow us to most accurately meet your vision care needs.

Preferred first name: \_\_\_\_\_

Reason for today's appointment: *(Please check all that apply.)*

- Routine eye exam / eye health assessment
- New glasses
- MTO Driver's Testing Form
- Vision Changes
- Interested in contact lenses
- Other \_\_\_\_\_

When was your last eye exam? \_\_\_\_\_

Previous eye doctor's name & city? \_\_\_\_\_

Do you wear glasses?  Yes  No If yes, how old are your current glasses? \_\_\_\_\_

Do you wear contact lenses?  Yes  No

Are you currently experiencing any specific issues with your eyes?

Have you been diagnosed with any of the following eye conditions? *(Please check all that apply.)*

- Blepharitis
- Cataracts
- Dry Eye
- Strabismus (Eye Turn)
- Glaucoma
- Amblyopia (Lazy Eye)
- Macular Degeneration
- Retinal Detachment
- Retinal Vascular Disease
- Other

Do you have any family members (grandparents, parents, siblings) with any of the above ocular conditions? If yes, please list \_\_\_\_\_

Have you ever had any eye injury or surgery on your head or eyes? If yes, please list: \_\_\_\_\_

Do you have allergies to any medications or foods? If, so, please list \_\_\_\_\_

Have you been diagnosed with any of the following medical conditions?

- Cancer
- High Blood Pressure
- Rheumatoid Arthritis
- Thyroid Disease
- Diabetes
- High Cholesterol
- Seizures
- Other \_\_\_\_\_
- Heart Disease
- Migraines
- Stroke

*(Form continued on the other side)*

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How did you hear about Simcoe Optometric Clinic? \_\_\_\_\_

We are happy to notify you when you are due for your annual exam. How would you like us to contact you? By providing permission below, you consent to receiving electronic communications from us and may withdraw this permission at any time.

Text – please ensure we have your current cell phone number \_\_\_\_\_

Email – please provide your email address below

\_\_\_\_\_ @ \_\_\_\_\_

Adults with healthy eyes should be checked every two years, while children should have yearly exams even if they see perfectly to identify eye disease before vision is lost. People with eye disease or certain general health problems may need to be seen more frequently. Is there someone in your household or in your care that you would like to book an eye exam for? If yes, please let us know.

**X Please sign completed form here:** \_\_\_\_\_

Date: \_\_\_\_\_

**VISION CARE COVERAGE**

Do you have vision care coverage through any of the following?

ODSP       Ontario Works       Indian Affairs

If yes, please provide your client number # \_\_\_\_\_

**INSURANCE**

We can direct bill to a number of insurance companies, if you would like us to try to direct bill on your behalf, please complete the section below.

Yes, I give authorization to Simcoe Optometric Clinic to submit personal information – **if they are able to** – as necessary for claims adjudication and for my insurance company to exchange information with other parties as required to fully process my claim and confirm any applicable information.

Insurance Company Name: \_\_\_\_\_

Insurance Policy #: \_\_\_\_\_ Member ID #: \_\_\_\_\_

Primary Plan Member: Last name: \_\_\_\_\_

First name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Are you or your dependents entitled to benefits under any other plan, than the one noted above? If yes, please list details \_\_\_\_\_

**X Please sign here for insurance purposes:** \_\_\_\_\_

Date: \_\_\_\_\_